



Wealth Preservation Institute, LLC Partial Client List

William & Lee Phillips Bell Family, Beverly Hills, CA
Boncosky Oil Company, Elgin, IL
Boncosky Transportation, Crystal Lake, IL
Byington Steel, Inc., Santa Clara, CA
Byington Winery, Los Gatos, CA
David Carpenter Family, Santa Barbara, CA
Chicago Sun-Times, Chicago, IL
Chicago Tribune, Chicago, IL
Citizens Bank, Lake Geneva, WI
Citizens Business Bank, Ontario, CA
Consolidated Freightways, Menlo Park, CA
Contel Corporation, Atlanta, GA
Dacor Driving Equipment, Northfield, IL
Fennemore-Craig Law Firm, Phoenix, AZ
Geldermann & Co. Commodities, Chicago, IL
Goes Lithographing & Holdings, Delavan, WI
J. Ira Harris/Pritzker, Chicago, IL
Heinhold Commodities, Chicago, IL
Holt Farms, Delavan, WI
Hulseman Family Holdings, Lake Forest, IL
Johnson Press, Inc., Rockford, IL
K-Five Construction Company, Lemont, IL
Krug Family Holdings, Lemont, IL
Lazard-Frere, Chicago, IL
Loeber (Mercedes) Motors, Inc., Lincolnwood, IL
McMaster-Carr Supply Co., Elmhurst, IL
New York Daily News, New York, NY
Raymond O'Brien Family Holdings, Menlo Park, CA
Philadelphia Newspapers, Philadelphia, PA
Precision Plating Company, Chicago, IL
Renaldi Family Holdings, Chicago, IL
Renk Seed Farms, Sun Prairie, WI
Ryan Family Holdings, Chicago, IL
San Francisco Chronicle, San Francisco, CA
Schuring Farms, Marengo, IL
Sentinel News Communications, Orlando, FL
SOLO Cup Corporation, Highland Park, IL
Sun Sentinel Communications, Ft. Lauderdale, FL
The Young & the Restless, Los Angeles, CA
Pam Tillis Family Holdings, Nashville, TN
Town & Country Homes, Chicago, IL
Transamerica Insurance Group, Los Angeles, CA
Tribune Companies, Chicago, IL
Walworth State Bank, Walworth, WI
Western Piece Dyers, Chicago, IL
Westex, Inc., Chicago, IL

Bannockburn, IL
847-482-9100

Indian Wells, CA
760-345-7923

Lake Geneva, WI
262-248-5204

This list represents a few of the past and present national, regional and local clientele.